



# Solar Farm I

## Executive Summary

### Company Overview

Rollis Business Group Inc., located in New York, NY, develops and invests in renewable energy production facilities in the United States and around the world.

Rollis Business Group Solar Farm I (RBGFS 1), a subsidiary of Rollis Business Group Inc. (RBG), is a New Jersey based corporation that will sell electricity into the power grid in New Jersey and the PJM region at large, where there is a great demand for renewable energy.



RBG will put into service a photovoltaic (PV) solar farm in Hunterdon County, New Jersey in October of 2015.

### Rollis Business Group Solar Farm I (RBGSF I)

RBG will put into service a photovoltaic (PV) solar farm in Hunterdon County, New Jersey in October of 2015 with the goal of producing 100 mega watts (MW) by 2017.

RBG will sell this electricity through Power Purchase Agreements (PPA) or Wholesale Market Participation Agreements (WMPA), that have been negotiated in advance at favorable rates to:

- Utility customers
- Distributors
- Resellers

The company is seeking to raise \$24.4 million for the completion of this project from:

- Institutional investors
- Individual investors
- Energy wholesalers
- Renewable energy developers
- Energy retailers
- Lenders

### Market Need

New Jersey is the fifth largest solar energy producing state in the United States with over 1 gigawatt (GW) of installed solar generating capacity and it is one of the fastest growing markets for solar energy in the United States. Despite this, hundreds of New Jersey solar energy projects have been suspended before reaching the interconnection stage due to financial constraints around:

- Debt
- Equity
- Risk

Only 10% of New Jersey's utility scale solar projects have been completed successfully to date. This creates a tremendous opportunity for RBG to capitalize on the situation with its proprietary risk management systems.





## Effective Risk Management

Rollis Business Group (RBG) knows how to manage risk effectively.

Risk is the number one roadblock to the successful development of solar energy projects. RBG has a proven track record in developing large scale green energy projects around the world that successfully minimize financial risk for their investors. RBG has created innovative financial models and systems that separate the risk from the transaction by creating derivative models that can be used to hedge the risk of their lenders and/or equity investors.

RBG targets projects that have already been pre-developed and then suspended due to financial constraints. This creates an opportunity for RBG to become involved in these projects at a discounted rate and to bring them online, rapidly producing energy and profits for their investors.

## Partners

RBGSF I is partnering with Hyundai Heavy Industries Company, LTD., to use their Hyundai Solar Module MI-Series in this project.

## Date Founded

May 2013

## Ownership

Private

## Management Team

Amaziah Yahalom  
CEO

Madalin Laurentiu Glavan  
Director

Lloyd Foster  
Chief Risk Officer

Henry Kamahoahoa Fata'iki  
Chief Technology Officer

Nancy McCoy  
Chief Business Development Officer



**ROLLIS BUSINESS GROUP INC.**

Sustainable Energy Development

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